

# HELM

**FINANCIAL CORPORATION**

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

RECORDATION NO. 17782-A FILED 1993

DEC 17 1993 11 40 AM

INTERSTATE COMMERCE COMMISSION

VIA-AIR COURIER

December 15, 1993

Ms. Mildred Lee  
Recordations Unit  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, DC 20423

RE: Lease of Railroad Equipment dated as of April 23, 1992  
("Lease") between Helm Financial Corporation ("Lessor") and  
Paducah & Louisville Railway, Inc. ("Lessee")

Dear Ms. Lee:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Three (3) fully executed originals of the Termination of Lease dated November 1, 1992 ("**Termination of Lease**") by Helm Financial Corporation.

In connection with the recording of the Termination of Lease, please note the following information:

Name and Address of Lessor: Helm Financial Corporation  
One Embarcadero Center, Suite 3500  
San Francisco, CA 94111

Name and Address of Lessee:

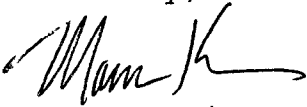
Equipment: Fifteen (15), 100 ton, 65' gondolas  
(See Annex A to the Lease for Unit Numbers)

Previous ICC Filing: Lease filed on April 27, 1992 under  
Recordation No. 17782

Ms. Mildred Lee  
Interstate Commerce Commission  
December 15, 1993  
Page 2

Please file the Termination Agreement under the next available recordation number and return one (1) endorsed originals to my attention. The filing fee of eighteen dollars (\$18.00) is included in the enclosed check.

Sincerely,

A handwritten signature in black ink, appearing to read 'Maureen K', with a stylized flourish at the end.

Maureen Krieg  
Contracts Administrator

mek  
Enclosures (3)

RECORDATION NO 17782-A FILED 11/22/93

TERMINATION OF LEASE

DEC 17 1993 11 40 AM

INTERSTATE COMMERCE COMMISSION  
THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT, dated as of November 1, 1992 by HELM FINANCIAL CORPORATION, a California corporation ("**Lessor**").

1. **Recitals:** Lessor entered into the Lease of Railroad Equipment dated as of April 23, 1992 (the "**Lease**"), with PADUCAH & LOUISVILLE RAILWAY, INC. with respect to fifteen (15), 100 ton, 65' gondolas described in Annex A to the Lease (the "**Units**"). The Lease is on file at the Interstate Commerce Commission ("**ICC**") under Recordation Number 17782 filed on April 27, 1992 at 3:35 p.m.

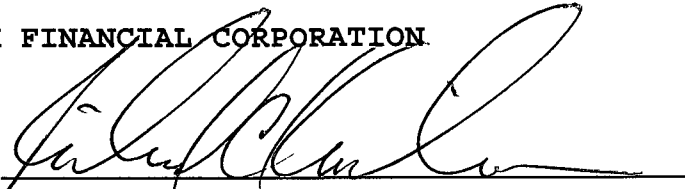
The Lease was terminated on November 1, 1993. The purpose of this Termination of Lease is to provide a formal termination document for filing with the ICC.

2. **Termination:** The Lease is hereby formally terminated.

IN WITNESS THEREOF, Lessor, pursuant to due corporate authority, has caused these presents to be signed in its respective corporate name on the date indicated below its signature.

LESSOR

HELM FINANCIAL CORPORATION

By:   
Title: President  
Date: 11/02/93

STATE OF CALIFORNIA

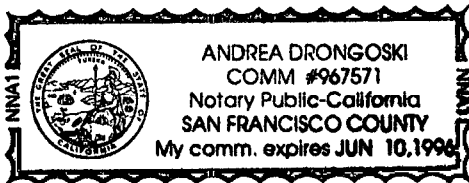
COUNTY OF SAN FRANCISCO

On Nov. 2, 1993, before me, Andrea Drongoski  
personally appeared Richard C. Kirchner, President of HELM  
FINANCIAL CORPORATION,

X personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the  
person(s) whose name(s) is/are subscribed to the within  
instrument and acknowledged to me that he/she/they executed  
the same in his/her/their authorized capacity(ies), and that  
by his/her/their signature(s) on the instrument the person(s),  
or the entity upon behalf of which the person(s) acted,  
executed the instrument.

Witness my hand and official seal.



Andrea Drongoski  
SIGNATURE OF THE NOTARY

17782-A  
RECORDATION NO. FILED 1993

DEC 17 1993 - 11 40 AM

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INTERSTATE COMMERCE COMMISSION

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By: 

Title: President

Date: 11/02/93

STATE OF CALIFORNIA

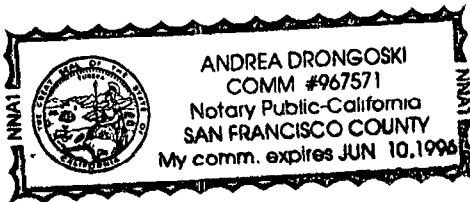
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Andrea Drongoski  
SIGNATURE OF THE NOTARY